On-Call IT Project Management Services

Executive Summary

Lead Agency: Golden Gate Bridge Highway & Transportation District **RFP#:** 2024-D-001

RFP Posting Date: May 22nd, 2024 **Preproposal Date**: June 5th, 2024

Response Due Date: June 28th, 2024 **Number of Responses:** 26

Awarded to: RefineM LLC **Procurement Agent:** Kimberly Barnard

Project Description:

The Golden Gate Bridge Highway & Transportation District, acting as lead agency for Axia Cooperative, issued RFP #2024-D-001 on May 22nd, 2024, to seek proposals from qualified firms and establish a comprehensive national cooperative contract for On-Call IT Project Management Services.

The solicitation included cooperative purchasing language in the Notice Inviting Proposals and Background:

> **Notice Inviting Proposals** – The Golden Gate Bridge, Highway and Transportation District ("District") acting as lead agency for Axia Cooperative, is seeking proposals from qualified firms in response to this Request for Proposals ("RFP") for On-Call IT Project Management Professional Services (the "Services").
>
> **Background** – The District, as the Lead Procurement Agency, as defined in Attachment I, has partnered with Axia Coop LLC ("Axia Cooperative") to make the contract resulting from this solicitation (also known as the "Master Agreement" in materials distributed by Axia Cooperative) available to other public agencies nationally, including state and local governmental entities, public and private primary, secondary and higher education entities, non-profit entities, and agencies for the public benefit ("Public Agencies"), through Axia Cooperative's cooperative purchasing program. In order to use the Master Agreement a Public Agency must be registered with Axia Cooperative as a Participating Public Agency in Axia Cooperative's cooperative purchasing program. Attachment I contains additional information on Axia Cooperative and the cooperative purchasing agreement. The District expects the Proposer to agree to all Axia Cooperative terms and conditions, and to enter into all necessary agreements with Axia Cooperative contained in Attachment J. However, the District reserves the right to enter into an agreement with a selected Proposer that does not participate in the Axia Cooperative.

Notice of the solicitation was publicly posted on the Golden Gate Bridge Highway & Transportation District's website and emailed to all registered vendors who have indicated that email is their preferred delivery method. The solicitation was also advertised in the following:

- Golden Gate Bridge Highway & Transportation District website
- Axia Cooperative website
- Daily Journal of Commerce, OR
- Deseret News, UT
- Seattle Daily Journal of Commerce, WA

- USA Today, nationwide
- Arizona Business Gazette, AZ
- Desert Sun, CA

Proposals were received from the following:

- Agility Software Solutions, LLC
- AgreeYa Solutions, Inc.
- American Unit Inc
- Auriga Corporation
- Avèro Advisors
- COGENT Infotech Corporation
- Compunnel Software Group, Inc.
- CrowdPlat Inc.
- Crowe LLP
- Domain Experts Corporation
- Elegant Enterprise-Wide Solutions, Inc.
- FAAZ Consulting LLC
- FedTec, LLC
- Four Nines Technologies
- Information Management Resources, Inc. (IMRI)
- InstantServe, LLC
- iShift
- Kaygen, Inc.
- LanceSoft
- MavenX Technology Solutions
- MSys Inc.
- Patricio Systems LLC
- RADgov, Inc
- RefineM LLC
- SPV Associates, Inc.
- West Coast Consulting Group

The proposals were evaluated by an evaluation committee. Using the evaluation criteria established in the RFP, the committee elected to enter negotiations with **RefineM LLC** and proceed to contract award upon successful completion of negotiations.

The Golden Gate Bridge Highway & Transportation District, Axia Cooperative, and **RefineM LLC** successfully negotiated a contract, which was executed with a contract effective date of November 1st, 2024.

The contract includes professional services related to various technology projects. Examples include, but are not limited to, enterprise system upgrade project management, business process change management, process mapping, enterprise system replacement scope development, project research, project coordination, data management, interface management, systems architecture, systems testing, systems training, implementation management, etc.

Term:

> The term of the Contract shall commence upon award and shall remain in effect for a period of three (3) years, unless terminated, canceled, or extended as otherwise provided. The Golden Gate Bridge Highway & Transportation District shall have the right, at its sole option, to renew the Contract for two (2) additional one-year periods or portions thereof.

RefineM LLC pricing is located at https://www.axiacoop.org/contracts/

Axia Cooperative Landing Pages: https://www.axiacoop.org